JONAS™

ENTERPRISE CONSTRUCTION & SERVICE SOFTWARE

FULLY-INTEGRATED CONSTRUCTION & SERVICE SOFTWARE

One Solution for All Departments.

JONAS ENTERPRISE

Construction & Service Software is a fully-integrated and automated software solution, designed to help businesses improve productivity and increase profitability. At Jonas, we are passionate about our software, and always strive to offer the best product available. We are committed to building software that meets the ever-changing needs of the construction industry.

Jonas has been around for over 30 years, steadily growing and improving our product. Our goal is to be the best, not the biggest, which is why we focus on partnering with clients that are the best fit for our solution. With our 'Software for Life' policy, we will never phase out any of our products and we are fully committed to continually enhancing our software and investing heavily into R&D. By researching and investing in the latest technologies and listening to our clients, we ensure that our software is always at its best.

We are backed by Constellation Software Inc. (CSI), a global software company that acquires and builds high market share, mission-critical vertical market software companies. CSI consistently maintains profitable growth and is entirely debt-free. Our fully-integrated and automated software solution provides your business with all of the tools you need to be successful. We take care of the back-end so your business can focus on the day-to-day operations, increasing profitability, and improving customer satisfaction.
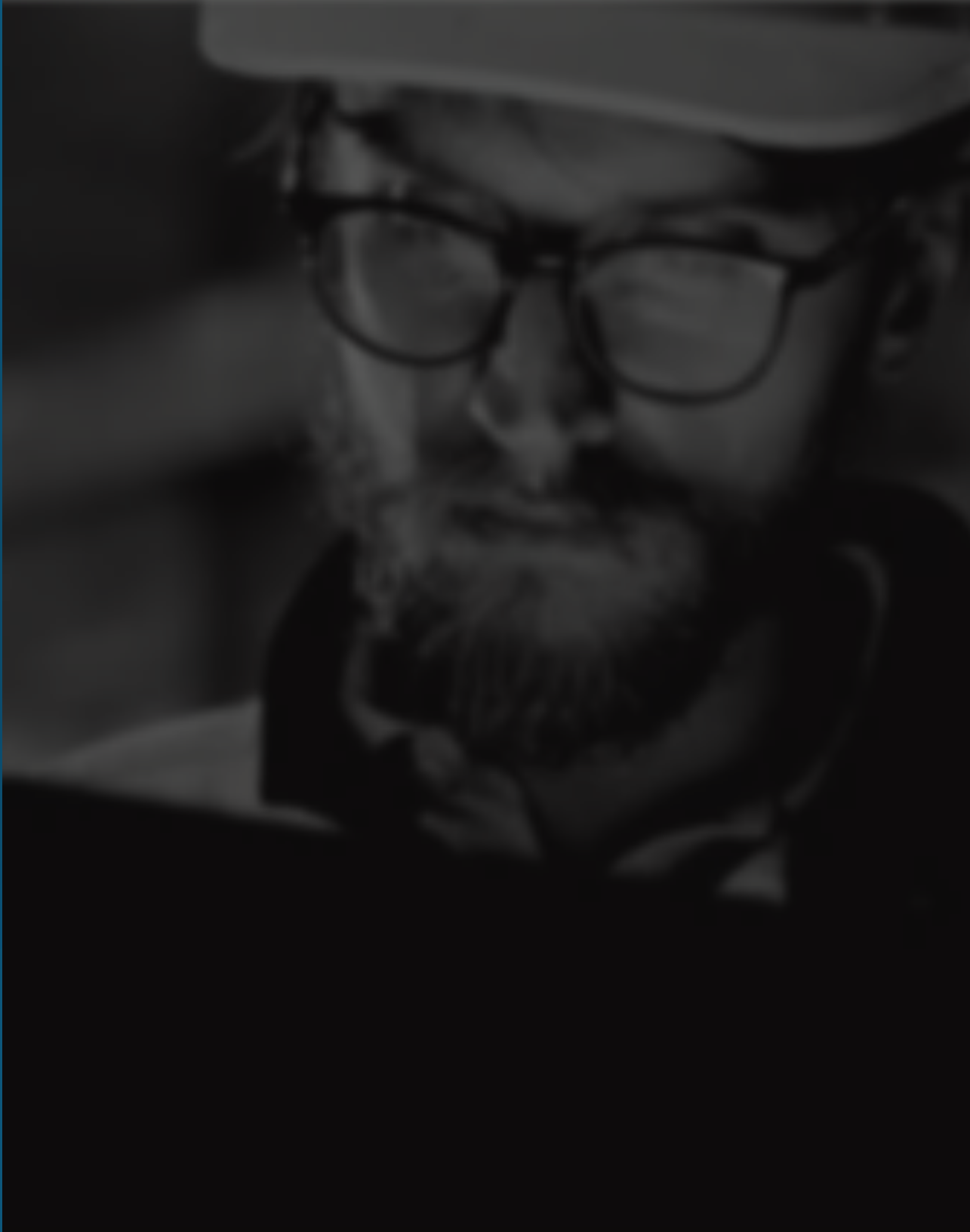
TABLE OF CONTENTS

"

"With Jonas, we are able to take on more jobs and increase our workload, and yet roughly keep the same amount of office staff because Jonas is so adaptable and is able to grow with us."

Anna Liorti,
Controller
METRIC CONSTRUCTION

"

"The great thing about Jonas, and this is very important to us, is that they have demonstrated a constant improvement of the product and take the input of their customers very seriously when making enhancements to the software. We truly wouldn't be able to do things we are doing now without Jonas."

Dave Conner,
Chief Financial Officer
HARRELL-FISH MECHANICAL & BUILDING SOLUTIONS

"

"Life before Jonas was disorganized and it was difficult to keep track of things. We had a lot of open and duplicate work orders in our system and a lot of the work orders would be printed out and ended up being lost or never completed."

Theresa Martin,
Controller
MALEK CONSTRUCTION

Capterra

★ ★ ★ ★ ★

USER REVIEWS

OVERALL ★ ★ ★ ★ ★
EASE OF USE ★ ★ ★ ★ ½
CUSTOMER SERVICE ★ ★ ★ ★ ½

WINTER 2020

CUSTOMER SUCCESS AWARD
MARKET LEADER
CONSTRUCTION MANAGEMENT SOFTWARE

featured customers

CE 2021 **HOT PRODUCTS**

Software Advice
FRONT RUNNERS
2020

WE'RE RATED
★ ★ ★ ★
Software Advice

CUSTOMER SUPPORT ★ ★ ★ ★ Software Advice

EASE-OF-USE ★ ★ ★ ★ Software Advice

PRODUCT QUALITY ★ ★ ★ ★ Software Advice

FUNCTIONALITY ★ ★ ★ ★ Software Advice

BENEFITS

A SOFTWARE SOLUTION YOU CAN COUNT ON.

At Jonas, we understand the construction and service industries as well as you do. This is why our software is tailored to best suit the needs of the modern day construction business. Our software was carefully crafted with these needs and requirements in mind, allowing us to provide a complete, fully-integrated solution. We already serve more than 14,000 users across the industry, helping them manage their business and run as efficiently as possible.

ENHANCE EFFICIENCY WITH COMPLETE INTEGRATION

With a fully integrated software solution, you eliminate time consuming, error prone manual processes and duplicate entries.

END-TO-END SOLUTION

With a one stop shop solution containing over 40 modules, it is the only software that you will ever need to fully manage your business.

TRUE MOBILITY

Streamline business processes and improve collaboration leveraging mobile solutions for the field.

GREATER VISIBILITY

Drill-down into the financial and operational details and gain a better understanding of company and employee performance.

BETTER DECISION MAKING

Leverage real-time detailed information to make more accurate and informed decisions.

ACCURATE REPORTING

Easily generate custom reports and turn company data into meaningful information.

INCREASE PROFITABILITY

Enhance productivity in all functional areas and take on more business.

EXPERIENCE GROWTH

Grow your business without having to increase the amount of office personnel.

IMPROVED CASH FLOW

Decrease billing cycles and get paid faster with an automated and integrated software solution.

SECURITY

With named-user access control and role-based control, let your employees see and have access to what you want them to.

API INTEGRATION

Directly integrate with any third-party software of your choice.

* If you're interested in the Jonas API module, we encourage to inquire with our team to learn more about how you can take advantage of this tool.

14,000+

USERS ON JONAS CONSTRUCTION SOFTWARE

Jonas Cloud is our cloud-based solution. It is equipped with all the powerful capabilities as our on-premise solution, but with the added flexibility to access the software from anywhere with an internet connection. With Jonas Cloud, you can effectively enhance productivity, efficiency and collaboration.

"You don't have to worry about servers, backups and data compatibility. It's worth it to gain that peace of mind."

TIM THORNTON,
 IT Manager, Phoenix Petroleum

LET THE JONAS CLOUD TEAM MANAGE ALL YOUR SOFTWARE AND HARDWARE UPDATES

With Jonas Cloud, there is only one call to make for all of your construction software needs. With your server hosted on the Microsoft Azure environment and managed by the Jonas Cloud team, all hardware and software updates and requirements are handled by one team - helping your business avoid costly downtime and avoid additional, unexpected costs.

GAIN PEACE OF MIND KNOWING YOUR DATA IS HIGHLY SECURED

Microsoft Azure offers the best-in-class security and scalability for your business. All data is protected and can only be accessed by verified organization members.

ELIMINATE SERVERS AND HARDWARE MAINTENANCE

Rest easy knowing that we offer 24 x 7 x 365 support, so that you are never alone should any issue arise. Our dedicated Jonas Cloud team takes the worry out of managing and maintaining your Jonas server and back-ups allowing you to focus on what your business does best.

**ON-PREMISE
OR CLOUD
HOSTING
OPTIONS**

At Jonas Construction, we give you the freedom to choose the software delivery model that works the best for your business.

Both solutions of Jonas Enterprise, installed on-premise or Jonas Cloud, hosted on the cloud with Microsoft Azure, provide you with the same robust software solution, scalability and modules you need to operate efficiently. However, Jonas Cloud provides some additional conveniences in terms of accessibility, back-ups and updates to the server.

ON-PREMISE AND CLOUD COMPARISON CHART

	ON-PREMISE	JONAS CLOUD
ACCOUNTING MODULES	✓	✓
SERVICE MANAGEMENT MODULES	✓	✓
PROJECT MANAGEMENT MODULES	✓	✓
FIELD MODULES	✓	✓
REPORTING	✓	✓
PERPETUAL LICENSE	✓	✓
ACCESS FROM ANYWHERE	—	✓
EXPERIENCED SERVER MONITORING	—	✓
5-MINUTE SERVER RESTORE	—	✓
AUTOMATIC NIGHTLY BACK-UPS	—	✓
AUTOMATIC UPDATES	—	✓

NOT SURE WHICH SOLUTION IS RIGHT FOR YOUR BUSINESS?

Our sales associates and product specialists are available to assist you with any questions you may have about the benefits of each solution and to help guide you to the solution that best suits your business.

ACCOUNTING

FEATURES & FUNCTIONALITIES

Improve cash flow, generate more revenue, and speed up your billing cycles

ACCOUNTING

GENERAL LEDGER

The *general ledger* module is the base of the accounting system and is designed for the service and construction industries. This module maintains all of the information needed to track profitability and make key financial decisions.
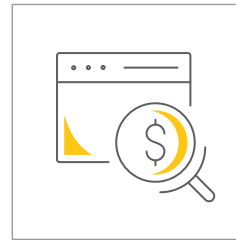
Month-end or year-end procedures usually only require a few entries to be made to the general ledger to account for such items as service charges from your banking institution, accrued payables or monthly prepaid allocations.

Processing allows for entries against a specific journal, with allocations to a job, work order, piece of equipment or general ledger account.

Accruals will automatically reverse your entry on a user specified date and recurring entries identify "last posted" dates.

CO. FINANCIAL STATEMENT DRILLDOWN

Click on a cell to drilldown on the activity.

	HVAC This Month	HVAC YTD	This Month Electrical	Plumbing YTD	Corp YTD	Total Company This Month	To
Revenue							
Contract Revenue	0.00	428.80	0.00	1,100.00	1,492,941.15	0.00	4
Equipment Rental	0.00	0.00	0.00	0.00	252,757.52	100.00	
Other Income	0.00	0.00	0.00	0.00	11,302.31	0.55	
	-----------	-----------	-----------	-----------	-----------	-----------	
Total Revenue	0.00	428.80	0.00	1,100.00	1,757,000.98	100.55	4
Travel Expense	0.00	0.00	0.00	0.00	1,590.00	0.00	
Cost Of Sales							
Labour - Job Cost	0.00	223.93	0.00	34,709.57	39,736.96	0.00	
Employee Benefits	0.00	0.00	0.00	0.00	53,548.45	0.00	
Material - Job Cost	0.00	9,094.34	0.00	10,014.00	56,816.36	1,402.90	
Equipment Rentals - Job costs	0.00	0.00	0.00	25,259.50	84,959.90	100.00	
Sub Contract - Job Costs	0.00	0.00	0.00	0.00	42,402.00	3,150.00	
Equipment Repairs & Expense	0.00	0.00	0.00	0.00	8,250.00	0.00	
	-----------	-----------	-----------	-----------	-----------	-----------	
	0.00	9,318.27	0.00	69,983.07	285,713.67	4,652.90	1
	-----------	-----------	-----------	-----------	-----------	-----------	
Total Cost Of Sales	0.00	9,318.27	0.00	69,983.07	285,713.67	4,652.90	1

Print   Exit

ACCOUNTING

ACCOUNTS PAYABLE

The *accounts payable* module puts you in charge and in complete control over the entire payables process. When invoices are entered and approved, payment is selected, and checks are printed. This puts you in charge of the entire cash flow process.
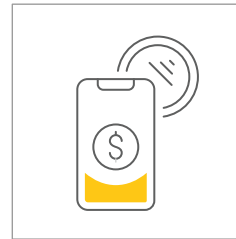
Balanced entries to accounts payable, general ledger, work orders and job costing are guaranteed. The further balancing function is accompanied by the batch ability to preview the entry and adjust either the invoice or distribution side of the entry.

Once the balanced entries are accepted, all postings are done in real-time.

Report on cash requirements for any date, adjust the cash requirement list based on your criteria and automatically print checks.

With AP Direct Deposit, you can easily send payments to any vendor.
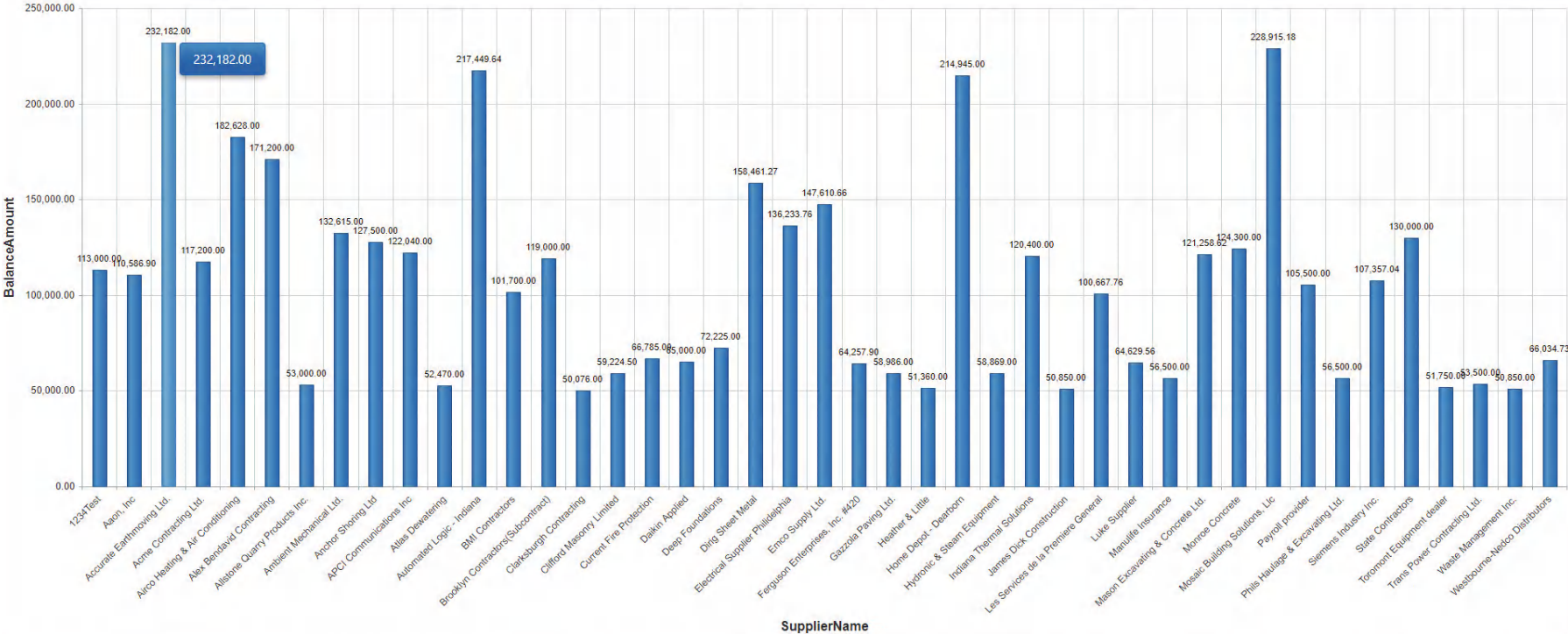
ACCOUNTS RECEIVABLE

The *accounts receivable* module provides your business with all of the tools necessary to control receivables, ensure you are collecting outstanding money quickly, and manage your clients efficiently. It is fully-integrated into general ledger, job costing, construction and service billing.
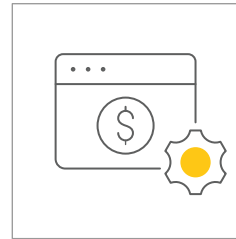
Accounts receivable inquiries are available by individual client, consolidated multi-company corporate clients and on a job-by-job basis.

When viewing a job inquiry, you can view the original contract, change orders, billings, retainage, unbilled contracts and payments made.

A full-aged receivable analysis in detail or summary form can be produced by date, location, sales category, sales person and much more.

ACCOUNTS RECEIVABLE

AR BY SALES REP

SalesRepName	GrossAmount
	38,917.50
Alex Bendavid	23,728,200.95
Branch	371,400.00
Chevy Chase	13,614,591.42
Corporate	100,008.90
Francesco Castagna	11,327,760.64
House	262,152.38
John Belushi	18,574,750.12
Montana	2,656,256.00
SALES	331.45
Tina Fey	29,019,622.20
Tocoma	13,659,283.47
Wood Gundy	46,048.50

REVENUE BY ALLOCATION

Service Contract 33,022.01
Work Order 1,098,480.69
Counter Sale 232,006.19
Job Number 1,873,027,748.49

PROFIT BY CUSTOMER

BilltoCustomerCode	Profit
ABC	3,625
ABCD01	19
BELLT	280

A/R OUTSTANDING
(TOTAL: 635,102,46)

Customer Code	TotalOutstandingAmount
1234	65,835.00
ABC	4,521.58
ABCD01	319.50
ABCS01	13,500.00
ALLENMORE	126,171.70
BELLT	5,703.10
BMO	83,520.00
EAST01	91,718.80
ETOB01	10,395.00
GAST01	65,700.00
GARDEN	383.96
INTERNAL	20,700.00
SCHE01	250.00
STARBUCKS	691.07
SUPE	70,000.00
TARG01	29,413.11
TARG02	2,250.56
TARG03	228.85
TEXASU	22,720.23
WYCL01	1,080.00

PAYROLL

The *payroll* module handles both US and Canadian payroll systems, as well as all government rules and reporting, along with certified payroll and union payroll requirements and reporting. Jonas is responsible for keeping all tax tables updated by State/Province, Country, and City. Integrated into all other Jonas modules, this module allows for multi-type pay periods and user-defined reports.
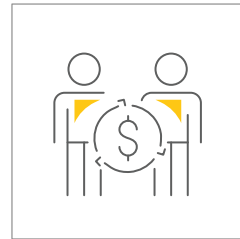
Capable of handling payroll for both job costing and service billing, with our payroll module you can setup rate and fringe tables by job as well as have multiple payroll codes within the same company.

Certified and Union payroll report generators provide the ability to create detailed reports and setups that will manage the most complex requirements.

Easily process weekly, bi-weekly, semi-monthly or monthly payroll with payroll direct deposit and automatically email out pay stubs to all employees.

PAYROLL

EDIT CURRENT TIME RECORDS

Company 47 Jonas Construction & Service

Payroll WKLY   WEEKLY PAYROLL   Pay Ending Date 20201031   Oct 31, 2020

Employee _____   All Employees

Emp. Code	Employee Name	Union	Trade	Date Worked	Reg Time	Over Time	Double Time	E04/H04	E05/H05	E06/H06	Pay Rate	Distribution			Equipment Unit	Equipment Cost Item	State	City
AB	Bendavid, Alex, Adam	142APP1	J	20201027	2.00	0.00	0.00	0.00	0.00	0.00	25.000	J/C 4720-022	0016000	1	00000015	0016050	TX	DA
AB	Bendavid, Alex, Adam	142APP1	J	20201027	4.00	0.00	0.00	0.00	0.00	0.00	25.000	J/C 4720-022	0016112	1	00000015	0016112	TX	DA
AB	Bendavid, Alex, Adam	142APP1	J	20201029	3.00	0.00	0.00	0.00	0.00	0.00	25.000	W/O 47003987	LAB				WA	DA
AB	Bendavid, Alex, Adam	142APP1	J	20201027	4.00	0.00	0.00	0.00	0.00	0.00	28.500	J/C 4716-002	0001002	1	00000015	0001002	TX	DA
AB	Bendavid, Alex, Adam	142APP1	J	20201029	3.00	0.00	0.00	0.00	0.00	0.00	28.500	J/C 4717-013	0002070	1	00000015	0002000	TX	TX
AB	Bendavid, Alex, Adam	142APP1	J	20201029	2.00	0.00	0.00	0.00	0.00	0.00	28.500	J/C 4720-021	0015290	1	00000015	0001016	TX	DA
ADAM	Piper, Adam	142SUP	SUPER	20201027	2.00	0.00	0.00	0.00	0.00	0.00	33.780	J/C 4720-022	0016000	1			TX	
ADAM	Piper, Adam	142SUP	SUPER	20201027	0.02	0.00	0.00	0.00	0.00	0.00	33.780	J/C 4720-021	0015250	1			TX	DA
ADAM	Piper, Adam	142SUP	SUPER	20201027	4.00	0.00	0.00	0.00	0.00	0.00	33.780	J/C 4720-022	0016112	1			TX	
ADAM	Piper, Adam	142SUP	SUPER	20201029	3.00	0.00	0.00	0.00	0.00	0.00	33.780	J/C 4717-013	0002070	1			TX	TX
ADAM	Piper, Adam	142SUP	SUPER	20201029	1.00	0.00	0.00	0.00	0.00	0.00	33.780	J/C 4720-021	0015290	1			TX	
ADAM	Piper, Adam	142SUP	SUPER	20201029	1.00	0.00	0.00	0.00	0.00	0.00	33.780	J/C 4720-021	0015280	1			TX	
ALDFR	Aldo, Frank Gino	142APP1	J	20201027	2.00	0.00	0.00	0.00	0.00	0.00	25.000	J/C 4720-022	0016000	1	00000015	0016050	TX	
ALDFR	Aldo, Frank Gino	142APP1	J	20201027	4.00	0.00	0.00	0.00	0.00	0.00	25.000	J/C 4720-022	0016112	1	00000015	0016112	TX	
BELUS	Belushi, John	LEVEL1	SALES	20201027	2.00	0.00	0.00	0.00	0.00	0.00	40.000	J/C 4720-022	0016000	1			TX	
BELUS	Belushi, John	LEVEL1	SALES	20201027	0.02	0.00	0.00	0.00	0.00	0.00	40.000	J/C 4720-021	0015250	1			TX	DA
BOBBY	Orr, Bobby	142APP1	PROJ	20201027	2.00	0.00	0.00	0.00	0.00	0.00	85.000	J/C 4720-022	0016000	1			TX	
BOBBY	Orr, Bobby	142APP1	PROJ	20201027	0.02	0.00	0.00	0.00	0.00	0.00	85.000	J/C 4720-021	0015250	1			TX	DA

Preview   Update   Hide Columns   Exit

OPERATIONS

FEATURES & FUNCTIONALITIES

*Optimize your assets and stay up
to date with day-to-day costs*

EQUIPMENT MANAGEMENT

The *equipment management* module tracks and maximizes your equipment investments. It is fully integrated and handles all aspects of equipment management, such as charging equipment costs to jobs, tracking equipment that is being rented, tracking depreciation, and scheduling preventative maintenance work.
You are also able to schedule equipment to the job, and charge inventory parts or assemblies to equipment units.
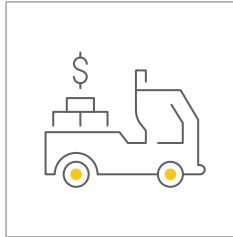
Assess the profitability of each piece of equipment by tracking all associated expenses as well as revenue from its use on projects or work orders.

Analyze monthly depreciation for each individual piece of equipment and record it automatically. With this feature, you are able to determine if a piece of equipment is worth continuing to maintain or if it is time to replace the equipment.

Track and report profitability, ownership, maintenance, cost, revenue and location of equipment. Usage hours are directly tracked back to each piece of equipment.

With preventative maintenance you can automatically create work orders to remind you to perform maintenance on each piece of equipment. It also allows you to track preventative maintenance, thus ensuring a higher trade-in value for each piece of equipment.

EQUIPMENT MANAGEMENT

EQUIPMENT USAGE ENTRY

Status	Open
Equipment Unit	0000000015 - DX700LC Doosan Excavator ▾
Allocation Company	99 - Jonas Construction & Service ▾
Allocation Type	J/C - Job Costing ▾
Job #	16-001 - Texas Highway Expansion Interstate 820 ▾
Cost Item	0002000 - SITEWORK ▾
Cost Type	1E - Earthworks ▾
Rental Category	Internal ▾
Unit Code	Days ▾
Date of Use	2020/11/05 📅
Date of Record	2020/11/05 📅 ✖
Quantity	0
Rate	0
Shift	N/A ▾
Approver	YANA - Yana Tcharnaia ▾

INVENTORY MANAGEMENT

The *inventory management* module is a fully functional inventory tracking system that maintains complete control over stock and material management to ensure that you aren't losing inventory or improperly charging jobs and work orders. Easily invoice parts or materials directly through the inventory module, while performing parts markups and tracking sales at the same time.
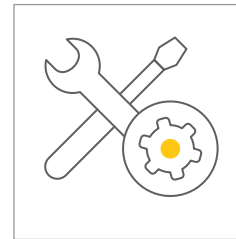
Manage the intricacies associated with maintaining costs, optimal stock levels and effective reporting.

Keeps track of inventory on hand, minimum and maximum inventory counts, bill of materials, with the ability to track what you purchase from suppliers.

Search and locate inventory on hand in multiple warehouses and determine which pieces of inventory are attached to specific work orders.

INVENTORY MANAGEMENT

PART LIST

🔍 Start typing for items to load...	**Starts With** Contains		Save as Default

Select multiple parts and press Save Selected

☐ **Qty:** [1] **0001**
Part 1
Category: ELECTRICAL
Supplier: AERO01
Serialized: Yes
Alt Number: 0001

Costing Method: A
UOM: E
Cost Price: 95

☐ **Qty:** [1] **00100000**
FX Part
Category: ELECTRICAL
Supplier: ABCS01
Alt Number: 00100000

Costing Method: A
UOM: E
Cost Price: 100

☐ **Qty:** [1] **002016300**
Keeprite Furnace
Category: MECH
Supplier: 84LUMBER
Serialized: Yes
Alt Number: 002016300

Costing Method: A
UOM: E
Cost Price: 4500

☐ **Qty:** [1] **002016400**
HVAC Lennox
Category: HVAC
Supplier: 84LUMBER
Alt Number: 235000

Costing Method: A
UOM: O
Cost Price: 52.53

☐ **Qty:** [1] **002016401**
002016400 COPELAN

Costing Method: S
UOM: F

Save Selected

EXECUTIVE DASHBOARD

The *executive dashboard* is a powerful tool designed for owners, senior executives and department managers. It provides high-overview reporting so you are able to view all aspects of your business from one location.
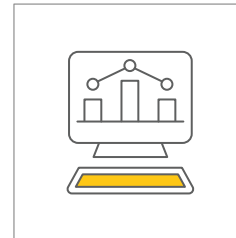
View all relevant and pertinent project or service details within a single location.

With the ability to customize your dashboard, you can analyze the metrics that are specific to your business and view information to your preference.

Tailor the dashboard to your needs and create different views for each person.

Easily view reports such as job cost variance projections, supplier and subcontractor obligations, drill-down buttons for more information, and sticky notes on detail inquiries with user-based security, with the ability view and print reports.

EXECUTIVE DASHBOARD

Company: 47 - Jonas Construction & Serv   Period: Dec 2020

Description	This YTD	Last YTD	Description	This YTD	Last YTD
LEVERAGE RATIOS:			LIQUIDITY RATIOS:		
Working Capital	80,182,767	72,086,568	Earnings before Other	8,107,610	2,550,217
Current Ratio	6.56	6.01			
Quick Ratio	6.54	5.99	Debt to Total Assets	15.2%	16.5%
Sales to Work.Capital	0.13	0.05	Times Interest Earned	0	0
ACTIVITY TURNOVER:			PROFITABILITY RATIOS:		
Average Sales/Day	28,647	9,320	Gross Profit Margin	81.0%	78.2%
Avg Collection Period	1,237	2,942	Net Profit	8,107,610	2,550,217
			Return on Assets	8.5%	2.9%
			Return on Investment	10.0%	3.5%

OK   Backward   Print   Exit

ENTERPRISE BUSINESS INTELLIGENCE
(EBI)

This dashboard reporting tool allows you to create and customize any graphical reports, without knowledge of SQL. You can easily pull in any fields within Jonas, across multiple modules, to create reports for different staff members or clients.
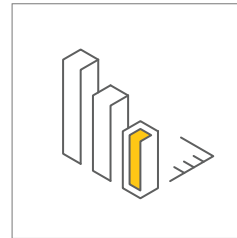
Create and customize graphs/charts ensuring that you see the data exactly how you want to see it. You are also able to drill down directly to view the documents such as invoices, work orders, PO's, etc.

View any reports whether you are in the field or the office, and on any device.

Create public reports for your whole company to see, personal reports just for yourself and also create reports for your customers and subcontractors – giving your company that competitive edge.

PROFIT BY CUSTOMER
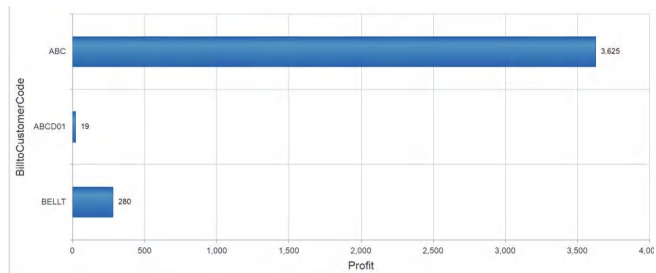
BILLING BY PM
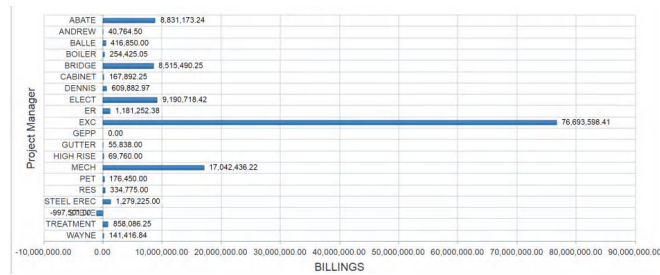
A/P O/S BY COMPANY
(TOTAL: 8,974,676.69)
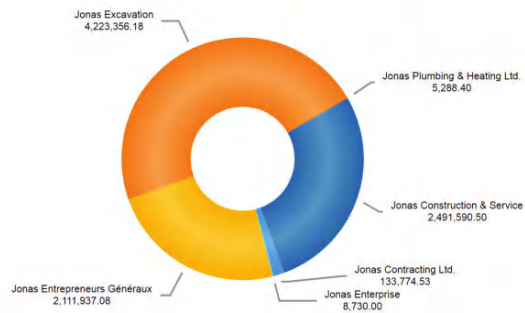
AR BY SALES REP
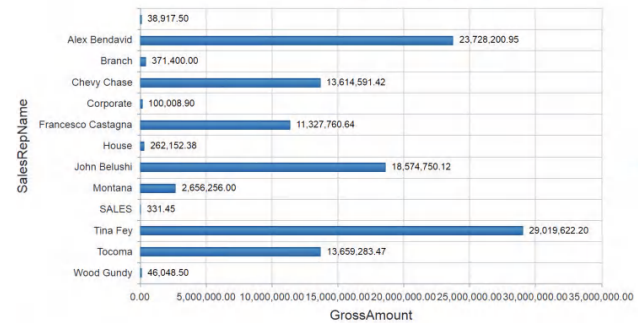
JONAS DOCS

Jonas Docs is a document management tool that centralizes all of your documents to help streamline workflow and approval processes. Jonas Docs is fully integrated with Microsoft Office applications, and all documents created in the software are automatically stored and tagged against essential categories and attributes. Best of all, it allows your company to save money by going paperless!

Any documents created in Jonas will be automatically stored and saved against the client, job, or work order.

Search and quickly retrieve documents by address, amount, company, vendor, client name/number, etc.

Access documents from any device connected to the internet, in the office or in the field. With unlimited users, collaboration with all your employees, clients, general contractors, or subcontractors is made easy.

Setup full workflow processes, with approvals, for invoices and purchase orders. Documents will be automatically routed to the correct employee for approvals, based on pre-defined workflows. You can also have multiple levels of approval setup and establish workflows based on dollar amounts.

JONAS DOCS

APPROVER INBOX

Last 6 months ▾

My Documents
All Documents
☑ Approver Inbox
⊘ Approved
⧗ Pending
👎 Denied
🗑 Deleted

▦ Views
▸ Accounting
▸ Human Resources
▸ Jobs
▪ Pending
▸ Starbucks
▪ Shared Views

Configuration

Drag a column header and drop it here to group by that column

				Status	DocumentNumber	Name	DocumentPath	Info
☐	📄	🔗	👁	Pending	0000011339	A/P Invoice 198648	Rent Invoice.pdf	
☐	📄	🔗	👁	Pending	0000011333	A/P Invoice 156879	Home Depot Invoice.pdf	
☐	📄	🔗	👁	Pending	0000011331	A/P Invoice 148645	HVAC Invoice.pdf	

CUSTOMER RELATIONSHIP MANAGEMENT
(CRM)

CRM is a fully integrated flexible quoting tool. Easily create quotes for both Jobs and Work Orders using standard mark-up tables, parts lists, occupation codes, and equipment. Having all the information handy reduces errors and simplifies the overall quoting process. Once a quote is awarded, it is simply a click of a button to create a job or work order and to complete the work.
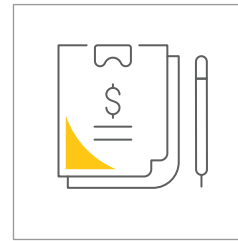
Utilize existing information in Jonas, such as inventory listings, to limit data entry and reduce entry errors. Additionally, use predefined markup tables by customer, to limit calculation errors and inconsistencies.

Create detailed or summary quotations with flexible markup strategies.

Use a quote template in *Design Your Own Forms* for highly customized proposals that not only support your branding, but are also customizable by client.

When the work is awarded, simply convert a quote to a job or a work order and start tracking costs.

SETUP/EDIT QUOTATIONS

» Create Revision
» Create Job/WO
» Custom Information
» Create Requisition

Company 47 Jonas Construction & Service

Quotation 0000000099   Revision 000

| Parameters | Description | Taxes | Details | Address | Tables | Dates |

Line Type
Labor   ✔ Accept   ⊘ Cancel

Occupation   Description

Hours/Quantity   Unit Cost   Unit Bill   Taxable   Cost Item   Cost Type
0.00   0.00   0.00   Yes

Type	Code	Description	Quantity	Unit Bill	Unit Cost	UOM	Tax	Amount	Cost	Margin	Margin%	Cos
Labor	A1	Apprentice 1	10.00	90.00	45.00	Hours	Yes	900.00	450.00	450.00	50.00	001
Material	0101000	010-1000 RANCO CO	1.00	38.85	21.00	E	Yes	38.85	21.00	17.85	45.95	001

⚙ Configure

	Hours	Amount	Cost	Margin	Margin%
Totals	10.00	938.85	471.00	467.85	49.83

✔ OK   🔍 PreView   🖨 Print   ➕ Attach   🔍 ViewDocs   💾 Save As   🗑 Delete   ⊗ Exit

DATA MART

Build real-time reports using any fields across Jonas modules and/or across multiple companies. With knowledge of Excel, there is no need to hire a developer, as you are able to create a templated report in Excel that automatically updates in real-time

Design and create your own user defined reports customizable to suit your business needs. This module also has built in, easy to use standard reports that are ready for immediate use.

Easily report on all information such as service, construction, purchasing, inventory, general ledger, accounts receivable, accounts payable, payroll, and equipment.

With knowledge of SQL, there is no need to hire a developer, as you are able to create the reports you need by leveraging tools such as Crystal Reports.

PROJECT MANAGEMENT DASHBOARD

PURCHASE ORDER & PROCUREMENT

The *purchase order* module gives you complete control over all purchases for jobs, inventory, work orders, equipment and general accounts. The *procurement* module provides the user with three possible ways to generate purchase orders: replenishment of inventory stock, the automation of requisition orders, and manually.
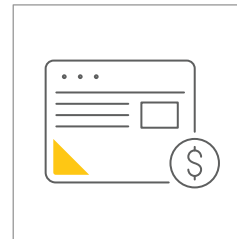
Easily order inventory and non-inventory items, which automatically creates a committed cost against the job cost system.

With complete integration between purchase orders and accounts payable, reports can easily be generated displaying committed/remaining committed costs and invoiced/paid amounts.

With the procurement module, you can enter minimum/maximum levels in inventory and the system will generate automatic Purchase Orders from the lowest price or preferred vendors.

PURCHASE ORDER & PROCUREMENT

SETUP/EDIT PURCHASE ORDERS

» De**t**ails
» **S**pares
» **C**ost Update
» **M**ore Info

Company 47 Jonas Construction & Service
Subledger T ACCOUNTS PAYABLE

P.O. No. C00015
Supplier APCI01
APCI Communications Inc
2316 S. Zapata HWY
STE 190
Laredo, TX
956-555-5555

Ship-To Address
8133 Warden Av, Suite 400
Dallas, TX

Contact Nadine Rynkowski
TEL 956-555-5555 FAX

Allocation Multi
Job/WO/EQ M
Subcontract
P.O. Date 20200528
Date Required 20200528 May28/20
Warehouse MAIN Main Warehouse
Status Code OX Open, Completely Re
P.O. Type Single

Our Reference
Ordered by Nadine Rynkowsk
Terms Usual
State TX Tax Group: TX75201

NO-Tax1 not Applied NO-Tax2 not Applied
Freight 0.00
Total 154.86 Print P.O.

OK Undo Delete Attach ViewDoc Exit

39

SILENT PARTNER

With the *silent partner* module, you are able to schedule reports to be automatically run on a daily, weekly, or monthly basis and sent to the owner, yourself, staff members, or customers. You can also create threshold reports, such as receiving an email when a job goes over budget or when there are work orders that have been left unassigned for longer than a day.

SILENT PARTNER

SILENT PARTNER TASK DESIGN

Group [SALESREP]   SALES REPORT

Task design [SALES]

Description [Sales Report]

Source of Info [WO_REPORT_GEN ▾]

Report Parameters

Item	Rule
Report Name:	QUOTED Period Ending: Jul, 2020 Company: 47
Date Range :	From The Beginning to Jul 20/20
Condition 1:	

Define Report

Schedule for

Dates & Times
Jul 20/2020 @ 08:00 AM
Jul 21/2020 @ 08:00 AM
Jul 22/2020 @ 08:00 AM

Schedule

OK

Save As

Delete

Output

Output to ◯ Alarm   ◯ Printer   ◉ Email   ◯ Web Inq.   ◯ Digio

Printer Style [ ]   XML Directory [ ]

Message

Database

Exit

Setting up automated Silent Partner tasks for recipient groups will assist you in monitoring the efficiency and/or profitability of your organization as well as allow sharing of information outside of Jonas.

J-MAIL

With the *J-Mail* module, easily email any documents including invoices, statements, purchase orders, change orders and more, directly out of Jonas using your own email provider. Now your customers, suppliers and employees can receive key documents in a matter of seconds, saving you valuable time.

J-MAIL

J-MAIL PARAMETERS

» Test E-mail
» Authentication
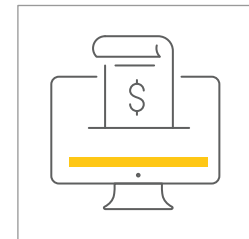
Company	00 Default Parameters
Form Type	DM Construction Data Mart
Mail Client	P – SMTP (PVX Email)

SMTP Server Name	smtp.office365.com
Default Subject	Data Mart Interface
From Name	Data Mart Interface
From Address	jonasupdates@jonassoftware.com
Copy To Address	jonasupdates@jonassoftware.com
HTML Template	
Attach. File 1	
Attach. File 2	
Attach. File 3	
Attach. File 4	
Attach. File 5	

PROJECT MANAGEMENT

FEATURES & FUNCTIONALITIES

*Better manage each
job from start to finish.*

JOB COSTING

The *job costing* module is designed to help manage jobs more profitably, more efficiently, and more effectively. The job costing module allows you to track the costs of a job as well as keep track of revenue, labor and equipment hours, and materials.

Breakdown your jobs into cost items (phases) and cost types to fully keep track of all costs associated with the job in detail.

With the ability to track the progress of each job, jobs that are over budget can be dealt with before they become a bigger problem.

Costs are automatically updated and reflected in the job cost module when entered into other areas within Jonas Construction Software.

JOB COSTING

JOB OVER/UNDER BILL - JOB OVER/UNDER

Job Cost Over Under Bill

↑ProjectDivision ✕

Job Number	Job Description	ProjectDivision	OriginalContractV...	UnApprovedChan...	ApprovedChange...	ApprovedContrac...	CurrentEstimate	ProjectedProfits	ActualC
▼ ProjectDivision:									
000038	4342 Shady Oak Road		0.00	0.00	0.00	0.00	0.00	0.00	
000042	152 ADAMS STREET		70,000.00	0.00	0.00	70,000.00	203,200.00	-133,200.00	
16-002	Heatland Retain Contruction		0.00	0.00	0.00	0.00	8,800,373.69	-8,800,373.69	

|◀ ◀ **1** 2 3 4 ▶ ▶| 250 ▾ items per page   1 - 250 of 759 items

Over/Under

Column ▾ ▢ ⋮

PROJECT MANAGEMENT

With the *project management* module, you can create and track all of the documents related to each job. From the project control screen, project managers can manage every aspect of the job so you are able to increase margins, ensure the work is done on time, and improve the overall success of your projects.
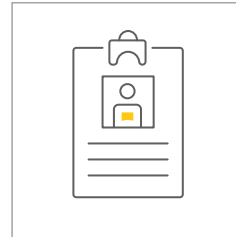
Access all information related to a project from one screen and drill -down to see all details including the actual document attached.

Create and keep track of Change Orders, Contemplated Change Notices, RFIs, Submittals and Transmittals. All documents that are created in the software are automatically stored in the document management system.

Create reports specific to project managers, so project managers can only have access to their jobs.

Documents can be emailed directly from the system using J-Mail – the connector to Outlook and Gmail.

Company | 47 Jonas Construction & Service

Job No. | 17-008   North Penn High School

Customer | NORTHP01   North Penn High School
1340 Valley Forge Road,
Lansdale, PA

To End of Nov/20	Cost	Revenue	Margin $$	Margin %
Original Estimate	2,940,275	3,450,000	509,725	15
Change Orders	160	0	-160	0
Current Estimate	2,940,435	3,450,000	509,565	15
Forecasted Final	3,413,283	3,521,413	108,129	3
Actual	280,154	71,413	-208,741	-292

Documents

	Open	Issued	Closed
RFI's	2	2	0
Submittals	1	1	0
Transmittals	0	0	0

Overdue In

	RFI's	Submittals	In Progress	Pending
0 Days	2	1	0	0

PCO's

		Cost	Revenue	Margin $$	Margin %
In Progress	0	0	0	0	0
Pending	2	8,500	9,700	1,200	12
NTP	0	0	0	0	0
Subs-NTP	0	0	0	0	0
Revised	0	0	0	0	0
Cancelled	0	0	0	0	0
Denied	0	0	0	0	0

Change Orders

	Cost	Revenue	Margin $$	Margin %
1	160	0	-160	0

Docs   Attach

OK   Refresh   Project View   Contacts   Project Scheduler   Meet Mins   Daily Logs

PROJECT & RESOURCE SCHEDULER

With the Jonas *Project and Resource Scheduler*, easily keep track of your jobs to ensure the schedules are as efficient as possible and avoid over-booking your employees, subcontractors or equipment. The schedule is updated in real-time, so you can confidently make decisions as the information is always up-to-date. The intuitive and user-friendly nature of our job and resource scheduler allows for customizable views with an easy to read Gantt chart format, which allows you to view all projects or drill-down to an individual project or screen.
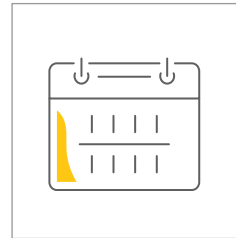
Schedule laborers and equipment simultaneously while having the ability to view everything on an easy-to-read timeline.

Displays the start to finish dates, percentage of the job complete, critical and non-critical activities, slack time, and predecessor relationships.

Create a schedule and view forecasted revenue and cost reports.

PROJECT & RESOURCE SCHEDULER

SUBCONTRACT CONTROL

The *subcontract control* module provides the ability to manage subcontractors, issue subcontract agreements and monitor the work completed and payments.
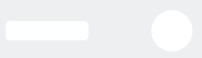
Track WC expiry, insurance, statutory declaration and lien waiver dates.

Retainage is calculated at the time of the AP entry and can be later flagged to payables for automatic release in detail or summary.

The inquiry by subcontract automatically reconciles to accounts payable, balance of contracts, amount paid, and balance due to the vendor.

```
                    47 - Jonas Construction & Service                    Pg 5
                     T      - ACCOUNTS PAYABLE
                          Subcontract Inquiry


Dallas Sprinkler Systems
 John Dallas
 15150 Preston Rd
                                    Sub # : DALL01-000001
 Dalls, TX                          Job # : 17-006
 75248            972-616-4888       Houston Medical Center

Original Contract:  Sprinkler System                      120,000.00
 C00001  Additional Plumbing              May26/17           5,000.00  0000000
 C00002  Additional work required         Feb09/18           2,500.00  0000457
 C00003  Additional Hvac                  Oct04/18           2,500.00  0000007
 C00004  Additional Duct Work             May11/20           2,500.00  0000009
                                                          --------------
                               Total Contract:             132,500.00
                                                          --------------


Pending/In Progress Change Orders:
C/O No.      Description                  Date              Amount
 0000008     Additional Mobilization          /              0.00
 0079097     tear down wall                    /              0.00
 0234567     Wall break                        /              0.00
 0487097                                       /              0.00
 0888767     tear wall                         /              0.00
 3243567     tear down wall                    /              0.00
                                                          --------------
                                                             0.00
                                                          --------------

Billings from Sub:
Inv.Date  Inv.No.  Audit#     Inv.Amt       RET       Disct      Net Amt Date Pd  Ck.#
Sep27/18  097441   PJ1452      700.00     70.00        0.00      630.00 Oct16/18  997576
```
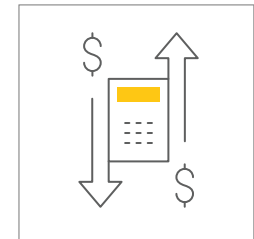
CONSTRUCTION MANAGEMENT

The *construction management* software solution assists contractors in billing for cost plus or management fee work. Users can also set up billing rates for each job, with mark-ups possible at the overall job level, by cost item or cost type.

BILLING DETAILS

Company | 47 Jonas Construction & Service

» Job Status
» GST/HST Date
» Follow-Up Notes

Subledger | J | ƒ⁻ | ACCOUNTS RECEIVABLE

Job No. | 000042 | 152 ADAMS STREET

Customer | 45 | Contact

Terms | net 30

Tax extra | ☐

Ericsson Telecommunications Co
1125 Sweden Ave.
Stockholme,SWE

Customer Ref 1

Ship to :

Customer Ref 2

Sales Category

Invoice Date | 2020

Display Retainage

Attention

Terr/Sales Rep | BEL

Line Type | I - Invoice | Deposit Relieve ☐

» Insert
» New
» Done

Quantity | 0.00
Description
Unit Price | 0.00
Tax ◉ No ○ Yes ○ Hdn   Tax2 ◉ Yes ○ No
Total | 0.00

Ty	Qty	Description	Ticket No.	Rental Date	Unit Price	TAX	Tax2	Total	Dep. Rel.
I	0.00				0.00			0.00	
I	0.00				0.00	N	Y	0.00	N
I	0.00				0.00			0.00	
I	1.00				20.00	Y	Y	20.00	N
I	0.00				0.00			0.00	

✔ OK   🗑 Delete

FIELD TIME

Jonas *Field Time* automates your company's payroll process by allowing you to log hours remotely anytime, anywhere. Jonas Field Time enables you to easily and efficiently manage your most valuable resource - your people.
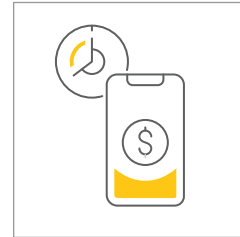
Hours worked can be entered by field personnel individually, as a crew, or by the project manager.

Provides workers with the ability to complete tasks on any device, both online and offline.

With only one single point of entry, foreman hours and expenses are entered directly from their mobile device and then sent to the project manager for approval. Once approved, this will automatically update committed costs so you can view updated job cost and payroll reports in real-time.

Eliminates the need for field personnel to return to the office to submit their hours worked manually. This allows field personnel to be more productive and spend more time on the job, while further reducing expenses as well.

FIELD TIME   TIME ENTRY ≡

Start

00h 00m	00h 00m	00h 00m
TOTAL	DURATION	BREAK TOTAL

⌄ Payroll Information

Company

AS - Jonas Construction ▾

Payroll

P/R - Weekly Payroll ▾

Employee

PETER - Peter Smith ▾

⌄ Filters

Pay Period

2018/01/14 - 2018/01/20 ▾

Status

All ▾

Type

All ▾

Worked

2018/01/12 to 2018/01/20 📅
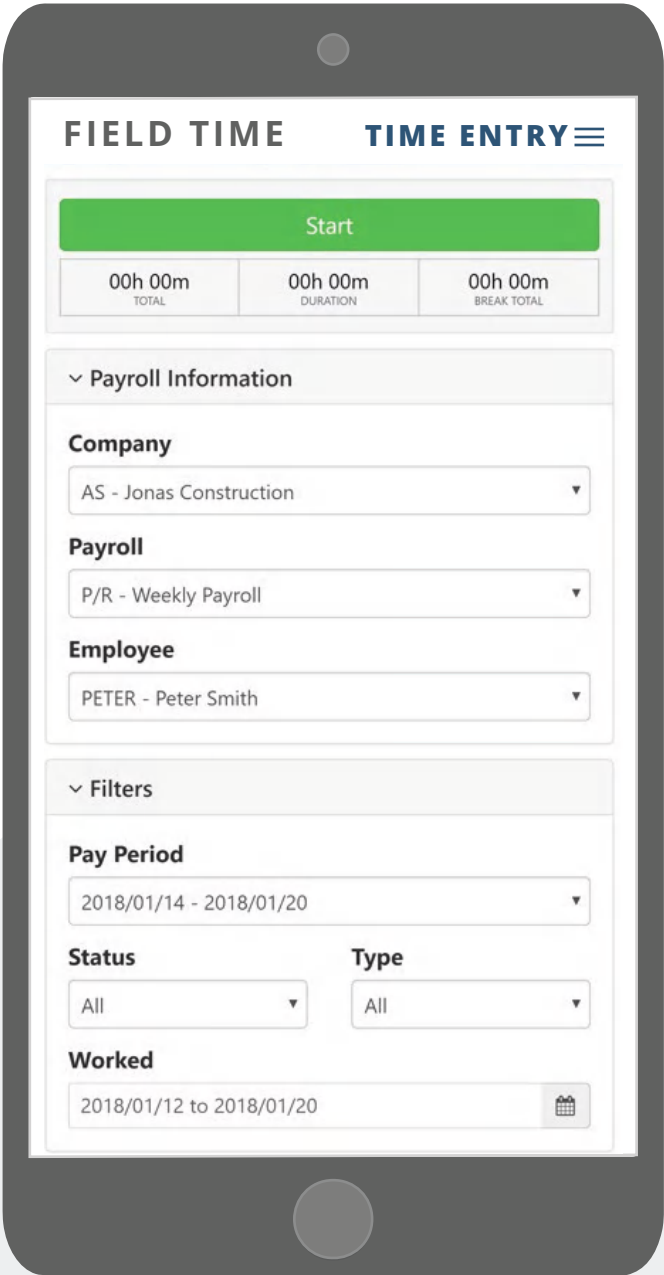
FIELD
PROJECT

Field Project is an organizational tool, which is a part of our Field Time application. Field Project allows the Site Supervisor, Project Manager or Foremen to tackle additional daily tasks with ease, while staying in the same application. The Field Time User can still enter time for themselves and their crew, but with *Field Project,* they can also Manage Materials, Production Units, Non-Operated Equipment, Job Documents and create Daily Logs.

Record non-operated equipment and job production units in the field, with an optional approval process before updating your costs automatically, eliminating unnecessary paper and double entry.

Create a Daily Log that automatically includes information such as labor and equipment records and the flexibility to add pertinent additional information. Add a signature, or multiple signatures, where required before emailing to the required stakeholders.

Field Project automatically shows information entered in the office such as jobs, inventory, estimates, and suppliers. Users can select the required data from a prefilled drop-down, eliminating the need for extensive data entry.

FIELD PROJECT
DAILY LOG ENTRY

Status	Open	**Report Date**	2020/11/06
Company	47 - Jonas Construction & Service	**Foreman**	ALEX - Alex Bendavid
Job #	20-021 - SAN FRANCISCO MECHANICAL		

⌄ Filters

⌃ Time Entries (17)

Employee	Occupation/Department	Cost Item	Reg. Hours	O/T Hours	D/T Hours	Travel Hours	Total Hours	Rate
MCCUT - Tim Bill McCully	MECH	0015250	1.81	0.00	0.00	0.00	1.81	0.00
MICKY - Mickey Mantle	PM	0015250	1.81	0.00	0.00	0.00	1.81	0.00
PERRY - Perry Rich Barry	MECH	0015250	1.81	0.00	0.00	0.00	1.81	0.00
RUTHB - Babe Ruth	PM	0015250	1.81	0.00	0.00	0.00	1.81	0.00
STEAS - Anne Debra Stevenson	J	0015250	1.81	0.00	0.00	0.00	1.81	0.00
THRNE - T... Ni... C	MECH	0015250	1.81	0.00	0.00	0.00	1.81	0.00

⌃ Equipment Usage (6)

Equipment	Cost Item	Shift	Quantity	Rate	Total
D8-N - D8-N Bulldozer			1.81	0.00	0.00
295C - Cat 295C Excavator			1.81	0.00	0.00
00000008 - LS318 CraneA			1.81	0.00	0.00
00000015 - DX700LC Doosan Excavator			1.81	0.00	0.00
00000015 - DX700LC Doosan Excavator			1.81	0.00	0.00

PROJECT
MANAGEMENT

TOOL CRIB

The *tool crib* module is a complete tool tracking system that identifies when and where tools were taken out and returned, giving you better management of the location of your tools.

TOOL CRIB

```
                    47 - Jonas Construction & Service          Pg 1
                         ** - All Locations
                         Shop On Hand List
                            All Items

                                                   Std          On
        Code       Description                      Price       Hand


        01 - Pipe Wrenches
        ------------------
        000001     Wrench                          100.00 M       10
        000003     1/2" Drill Bit                    0.00 D        4

        02 - Ratchets
        -------------
        000002     1/2" Ratchet                     25.00          4
        000010     Drill Cutter                      0.00 D       20
        4.5GRI     4.5 Grinder                     600.00          4
        5GRIN      5" Grinder                        0.00 D        5

        03 - Grinders
        -------------
        000020     Makita Drill                    300.00          0

        DR - Drills
        -----------
        MAKIT2     Makita Drill 2                  250.00 M        0

                        ===== End of Report =====
```

HOME BUILDER

Within the *home builder* module, you can have complete lot by lot tracking. The Home Builder module allows you to track all costs, on a lot by lot basis, if you are a subcontractor working on a subdivision. There are three principle functions you can accomplish with this module:
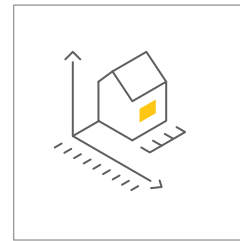
1. Determine "material requirements" based on the selected model, upgrades and extras.

2. Quote the homeowner, builder or both.

3. Automatically create P.O's for approved quotes.

HOME BUILDER'S PROFILE

Company [47 Jonas Construction & Service ▾] ⬇➕   » Permits

How many characters of the cost item represent the lot no? [4]   *Length of J/C Cost Item: 7*

Extra's start at cost item [900]

CUSTOM FORMS

			COST TYPES			
Lot Sales Confirmation	[GJJH3C] 🔍		Labor	[1] 🔍	Labor - Field
Lot Work Ticket	[GJJH3T] 🔍		Material	[2M] 🔍	Material - Taxable
Lot Costing Sheet	[GJJH3H] 🔍		Subcontract	[4] 🔍	Subcontracts
Invoice Design	[GJJH5LEA] 🔍		Other	[8] 🔍	Miscel Job O/H Expenses
Quotation Design	[ ] 🔍		Revenue	[9] 🔍	Contract Revenue

Detailed Costing ☑

Direct Billing ☑   Roll-up Cost Items via Group with [L - by Lot No. ▾]

Change default for copying cost items (Yes/No) ☐

Default Sales Category [JOB-CONTR] 🔍   Job Contract

Always use this Category ☑

Override Inventory Category Sub Account ☐

Tie Models to Takeoffs ☐

PO Inquiry from which S/L [T] 🔍

Piecework tied to which P/R [1] 🔍

Allow Billing by Percentage ☐

Allow Override of Takeoff Markup From Quotes ☐

Hide New Cost Items from FieldTime/Project ☐

✔ OK   ↩ Undo   🗑 Delete   ⊗ Exit

SERVICE MANAGEMENT

FEATURES & FUNCTIONALITIES

*Streamline service operations
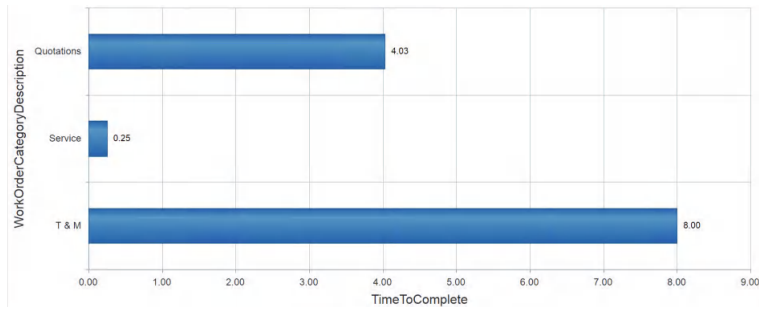and impress your customers*

WORK ORDER

The *work order* module is a comprehensive tool that provides a deep level of management over the costs, invoice amount, invoice presentation, scheduling and profitability. It is fully integrated with financials, payroll, inventory, job costing, as well as purchase order and equipment management.
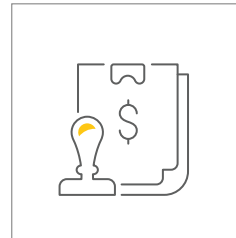
Create work orders in a snap of a finger. You can easily enter in a new customer or an existing customer which will automatically populate any service contracts, service equipment and history, as well as any outstanding A/R balance.
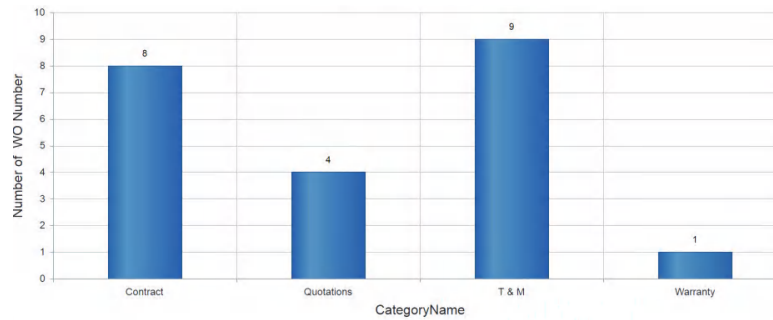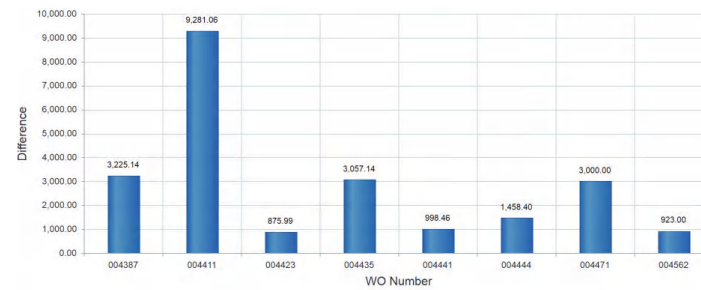
WORK ORDER

TIME TO COMPLETE BY CATEGORY

TOTAL SALES

|	
■	1,000.00 - 2,000.00
■	2,000.00 - 5,000.00
■	5,000.00 - 15,000.00
■	15,000.00 - 40,000.00
■	40,000.00 - 350,000.00

WORK ORDER BY CATEGORY

TICKET PROFITABILITY

DISPATCH SCHEDULER

The *dispatch scheduler* helps save time and money by increasing productivity for both the dispatcher and the technician. With our user-friendly interface, you can easily drag and drop tickets, copy and paste from one technician to the next, send the work order to the technician and quickly maneuver between your own customized views.
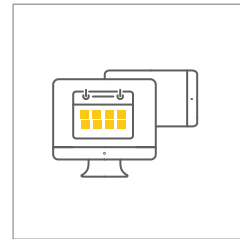
Create work orders directly from the schedule and easily send new work tickets to the technician's mobile device by email/text or directly to the mobile module.

Each dispatcher can create and setup their own views on the dispatch board, displaying only the necessary features that are important for them to see.

The dispatch board can also be filtered by technician, occupation code, territory, types of work, sales categories, and divisions.

Integrate your GPS system with the dispatch scheduler so you can always see where your technician is compared to the work order to better optimize routes for your technicians.

DISPATCH SCHEDULER

Day	Week	Month	Timeline		27 November 2020

Apprentice
Anne Jensen Stevenson
Active WOs: 1 Hrs: 2:0
Send email Send SMS

Plumber
Alex Adam Bendavid
Active WOs: 0 Hrs: 0:0
Send email

Pipe Fitter
Les Michael Braun
Active WOs: 0 Hrs: 0:0
Send email

Welder
Carlo Mike Bocco
Active WOs: 0 Hrs: 0:0
Actual hrs: 2:59
Send email Send SMS

HVAC Technician
Carman Tod Boccolini
Active WOs: 0 Hrs: 0:0

27 Friday | 27 Friday | 27 Friday | 27 Friday | 27 Friday

ON CALL

11:00 AM

003963
STARBUCKS HEADQUARTERS
Repair Airconditioning Compressor

2:00 PM

003963
STARBUCKS HEADQUARTERS
Repair Airconditioning Compressor

SERVICE CONTRACT

The *service contract* module gives your business the ability to setup and track preventative maintenance contract agreements. Use the service contract module to automatically create work orders and bill customers on a set schedule, for special services or rentals. Then track any repair work against the contract to see if it's covered under the warranty or should be charged as an additional service.

The preventative maintenance contract module will automatically create multiple tickets and put them in the unassigned work column so you can easily assign them through the dispatch scheduler.

Easily track all service equipment on site, access warranty information, and view previous history all from a single centralized screen.

Generate reports and run inquiries on upcoming contracts that are, or will be, in need of service to better plan and organize your service operation and see what materials need to be purchased.

SERVICE CONTRACT

SERVICE CONTRACT VISIT SCHEDULE

Company: 47 - Jonas Construction & Service
Contract #:   2020-01
Customer: ALLENMORE
Contract Date: Apr 21/20   Period From: Apr 1/20   # of Times to Visit: 4
Renewal Date: Feb 14/21   To: Mar 31/21

Month	Fm	To	Hours	Appr	Mech	Equipment#	Ticket#	Date	Time	Description of Work Line	Description 2	Description 3
202005	01	30	6.00	☐	☐	552+				Inspection		
202008	01	31	6.00	☐	☐	552+	003875	Aug01/20		Inspection		
202011	01	30	6.00	☐	☐	552+	003700	Nov01/20		Inspection		
202102	01	28	6.00	☐	☐	552+				100 Hour Service & Inspecti		
			0.00	☐	☐							

✔ OK   ⊗ Exit

FLAT
RATE

The *flat rate* module provides an alternative method for billing which groups materials and work needed to finish a task. It provides the opportunity for clients to offer a firm, up-front price on repairs. It also provides an easy one-price-per-task approach to billing, with the ability to upload third party flat rate products available on the market today.

FLAT RATE

|	
Book	RES ▾
Task Search	🔍 Start typing for items to load...
	Start with
	Contains
Task List	AIR2500 - COM - Airation 2500 S... ▾
Price Level	DP ▾
Price:	105
Quantity: *	1
Unit of Measure:	
Note:	
Approved:	**Needs Approval**

✔ Add   👁 Task Info   👁 Price Info   **Total: 105.00**

EMOBILE

Jonas *eMobile* is a web-based app for work order management, which provides technicians the ability to log in from any device and process work orders from wherever they may be. Technicians also have the ability to create quotes directly from the field and view any documents related to the customer.
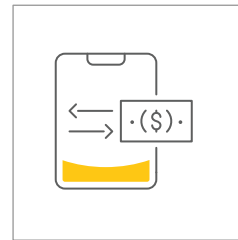
Jonas eMobile allows technicians to receive or create work orders, view technician and service equipment history and notes, fill out checklists for service equipment and create new quotes for additional work.

Capture signatures directly from your customers and provide them with a customer summary sheet detailing the work completed or create an invoice and collect payment directly from the field.

As soon as the work order is completed, the information is synced back to the office for billing and payroll, allowing your business to send invoices out right away and speed up your cash flow cycle. Your technicians can also bill directly from the field.

EMOBILE

WORK ORDERS

TODAY ◀ ▶ 🗓 9/30/2020 - 10/7/2020		Agenda ⌄

Date	Time	Work Orders		
02 Friday October, 2020	10:00 AM-2:00 PM	🗓 WO: 003925 Who Called: Service Contr. Status: R Priority: Priority 3 Problem: Mechanical Inspection	Customer: Starbucks - 1889 Broadway Address: 1889 Broadway New York, NY 10023 Phone: 212-555-5555 Service Items: Yes	✕
	2:00 PM-3:00 PM	🗓 WO: 003926 Who Called: Mike Status: R Priority: Next Call to be Done Problem: BACK FLOW	Customer: Target North Dallas Address: 13131 Montfort Dr Dallas, TX 75240 Phone: 972 239-8161 Service Items: No	✕
05 Monday October, 2020	9:00 AM-1:00 PM	🗓 WO: 003942 Who Called: Josh Status: R Priority: Next Call to be Done Problem: Repair Leaking Roof Regular Maintenance Repaired Leak with new Shingle & Caulking	Customer: Allenmore Golf Course Address: 2013 S Cedar St Tacoma, WA 98405 Phone: 253-627-7211 Service Items: No	✕
06 Tuesday October, 2020	11:00 AM-1:00 PM	🗓 WO: 003944 Who Called: Bill Status: R	Customer: Starbucks - 1889 Broadway Address: 1889 Broadway New York, NY 10023	✕

✏ Reports ✏ Documents ⓘ Help

ESERVICE

Jonas *eService* is a portal for your clients, allowing your maintenance customers to create work orders on their own, 24 hours a day, 7 days a week without having to call in. This online portal, which is created specifically for your company, lets your clients easily create new work orders, view history and previous invoices, manage service contracts and access equipment history and photos.
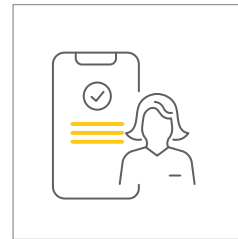
Empower customers to take control of their service needs and reduce strain on your employees.

Service job creation is streamlined, allowing service calls to be completed faster as well.

This is a great competitive feature that will help your sales team win more maintenance contracts as you are able to provide faster service and be as transparent as you'd like with your clients.

ESERVICE

WORK ORDERS

Company: 47 / Jonas Construction & Service ▾   Subledger: J / ACCOUNTS RECEIVABLE ▾   Customer Site:
ALL ▾

| Info | Spare Fields | Documents |

☐ Same as Profile

*Problem Description: [   ]

Contact Name: Neal Cassady

*Address 1: 1000 Nicollet Mall

Address 2: Minneapolis, MN

Address 3: [   ]

PO Number: [   ]

*ZIP/Postal Code: 55403

*Priority Code: Next Call to be D... ▾

*Phone: 612-304-6073

*Requested Schedule: 2020-12-20 17:56 📅 🕐

Fax: 612-761-5555

*Who Called: [   ]

Email: [   ]

→ Submit   ← Clear

Home   Work Orders   Service Items   Service Contracts   Inquiries

TAILORED
TO YOUR ROLE

A fully-integrated software solution that meets your needs.

OWNERS

Have full control and visibility of your business with Jonas Software. As an owner, you can easily drill-down and view all aspects of the business. Our solution allows reports to be automatically emailed, providing you with real-time insight into business performance. Stay ahead of the curve when it comes to job budgeting and take control of the situation before it's too late. View technician productivity reports and make sure you are servicing each client on time, while avoiding under-charging as well.

ACCOUNTANTS

With all modules tied to accounting, our software solution ensures that you have full auditability and visibility into the business. With real-time information, your financials will always be up-to-date at all times and your books will always be balanced. Getting your financial statements has never been easier!

IT PROFESSIONALS

Jonas integrates into your current infrastructure and provides IT professionals with greater access to data, with the ability to produce more meaningful results.

SERVICE MANAGERS

Providing full visibility, with service management, dispatch and mobility solutions, our construction service management software solution enables service managers to efficiently run the business and understand their profitability and utilization.

PROJECT MANAGERS

With Jonas, Project Managers have a 360 degree view of each project, from start to finish, ensuring each project is completed on time and on budget. Our construction project management software solution will provide you with all of the tools necessary to manage your projects, from when the job gets awarded to completion.

FOREMEN

With Jonas, all pertinent project information is easily accessible from a single, centralized location and available at any time and from anywhere. Jonas also helps to reduce time consuming trips back to the office, while providing foremen with greater visibility into each project, allowing them to make better, more informed decisions.

TECHNICIANS

With the web-based work order management module, Jonas provides technicians with the ability to complete work orders directly from the field. All information is available at your fingertips including service equipment history and checklist accessibility, eliminating costly trips back to the office while enhancing productivity.
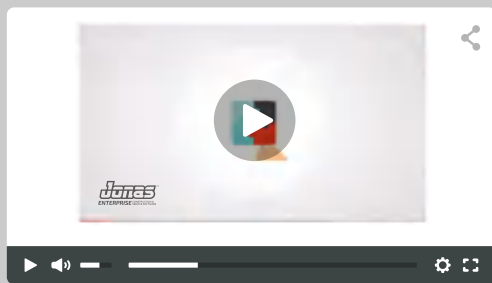
REQUEST A DEMO
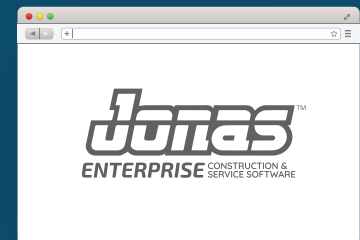
CONTACT US

T / 1-888-789-9073
E / sales@jonasconstruction.com

Find out what we believe

Take our 5 minute video tour

WWW.JONASCONSTRUCTION.COM

Jonas™

ENTERPRISE CONSTRUCTION & SERVICE SOFTWARE

FULLY-INTEGRATED CONSTRUCTION & SERVICE SOFTWARE

One Solution for All Departments.